### **Tax benefits**

### Newsletter

*Potential subject lines:*

**Don’t leave these HSA tax benefits on the table**

**Take advantage of HSA tax benefits**

**Boost your pre-tax HSA payroll contributions**

Your HSA offers a great opportunity to create tax-advantaged1 savings you can use anytime. Here’s how.

**Use your HSA dollars for qualified expenses**

Your HSA dollars aren’t taxedwhen you use them for qualified medical expenses.2 Spend smart by using HSA funds for medications, copays, and other out-of-pocket costs. See what spending qualifies at [HealthEquity.com/QME](https://learn.healthequity.com/qme/).

**Increase your payroll contributions**

Payroll contributions are pre-tax, which helps reduce your taxable income and save you money during tax time. Talk to your benefits team about increasing your pre-tax payroll contributions.

You can also make tax-deductible contributions directly through your account at [my.HealthEquity.com](https://my.healthequity.com/).

**Questions?** We’re here for you 24/7

866.346.5800 | my.HealthEquity.com

1 HSAs are never taxed at the federal income tax level when used for qualified medical expenses. Also, most states recognize HSA funds as tax-free with very few exceptions. Please consult a tax advisor regarding your state’s specific rules.

2It is the members’ responsibility to ensure eligibility requirements as well as if they are eligible for the expenses submitted.

HealthEquity does not provide legal, tax, or financial advice. Always consult a professional when making life-changing decisions.